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I. Profession, Accrediting Agency or Jurisdiction, Date of Admission

Attorney, admitted to practice in New York State on February 22, 1971

II. Professional Organizations, Date of Admission, Active/Inactive

American Bar Association, 1971, Active
Association of the Bar of the City of New York, 1971, Inactive
Securities Industry Association, Active

III. General Professional Experience

Business law and litigation

IV. Experience and Familiarity with Bankruptcy Law

Occasional representations in Chapter XI adversary proceedings. Also, representations in state court rehabilitation proceedings involving insurance companies.

V. Mediation Training

CPR Institute for Dispute Resolution, Mediator Training, January 28-30, 2004
National Institute for Mediation Training, October 30, 1998

VI. Mediation Experience

I have represented parties in mediations at the National Association of Securities Dealers.

VII. Areas of Expertise

Financial services, corporate and securities law and litigation, class actions, employment disputes

VIII. General Pertinent Business or Legal Experience

Partner, Fulbright & Jaworski L.L.P. (Corporate and Litigation Departments)
Former Executive Vice President, General Counsel and Corporate Secretary of
Gruntal & Co., Incorporated, a major securities and investment banking firm

IX. Other Pertinent Information

I have extensive experience in trials and arbitrations, and as an ombudsman.

X. Fee Structure (Compensation and Expense Reimbursement)

Hourly or per diem fees, at rates to be mutually agreed upon
Reimbursement of all expenses